

SF 007/17

2 February 2017

Subject: Notification of Receipt of Report on the Result of the Tender Offer from Major Cineplex Group Public Company Limited (Form 256-2)

To: President  
The Stock Exchange of Thailand

Siam Future Development Public Company Limited (the **Company**) would like to notify you that on 2 February 2017, the Company received a copy of the report on the result of the tender offer to purchase the securities of the Company from Major Cineplex Group Public Company Limited (Form 256-2). Major Cineplex Group Public Company Limited as the Tender Offeror submitted the report on the result of the tender offer (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand. The tender offer period has started from 21 December 2016 to 26 January 2017. For further details, please refer to the attachment.

Please be informed accordingly.

Yours sincerely,

(Mr.Somnuk Pojkasemsin)

President

THE RESULT OF TENDER OFFER REPORT (FORM 256-2)

2 February 2017

To: Secretary-General  
The Office of the Securities and Exchange Commission

Major Cineplex Group Public Company Limited (the “Offeror”) hereby report the result of the tender offer for securities of Siam Future Development Public Company Limited (the “Business”) as follows:

1. Ordinary Shares

	Type of securities	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting right of the Business
Shares held prior to the making of Tender Offer				
1) Major Cineplex Group Public Company Limited	Ordinary Shares	442,191,283	24.89	24.89
Number of shares offered to purchase	Ordinary Shares	428,346,412	24.11	24.11
Number of shares offered for sale	Ordinary Shares	5,380,343	0.30	0.30
Number of shares purchased	Ordinary Shares	5,380,343	0.30	0.30

Note: <sup>1</sup>The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted . As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares.

2. Convertible securities

- none -

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

3.1 Ordinary Shares

Name	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting right of the Business
I. The Offeror			
1. Major Cineplex Group Public Company Limited	447,571,626	25.19	25.19
II. Persons in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror			
1. Siam Cineplex Co., Ltd.	-	-	-
2. Digital Projector Management Co., Ltd.	-	-	-
3. Cineplex (Lao) Sole	-	-	-
4. EGV Entertainment Plc.	-	-	-
5. EGV Exhibition Co., Ltd.	-	-	-
6. Major Holding International Co., Ltd.	-	-	-
7. Bangkok ImaxTheater Co., Ltd.	-	-	-
8. Major Platinum Cineplex (Cambodia) Co., Ltd.	-	-	-
9. Major Platinum Cineplex (Lao) Co., Ltd.	-	-	-
10. Major Bowl Group Co., Ltd.	-	-	-
11. K Arena Co.,Ltd.	-	-	-
12. Major Cinead Co., Ltd.	-	-	-
13. Major Cineplex Property Co., Ltd.	-	-	-

Name	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting right of the Business
14. Major Cineplex Services Co., Ltd.	-	-	-
15. Ratchayothin Management Co., Ltd.	-	-	-
16. Ratchayothin Cinema Co., Ltd.	-	-	-
17. Ratchayothin Realty Co., Ltd.	-	-	-
18. M Picture Entertainment Plc.	-	-	-
19. M Pictures Co., Ltd.	-	-	-
20. M V D Co., Ltd.	-	-	-
21. M Thirty Nine Co., Ltd.	-	-	-
22. Pacific Media Sale Co., Ltd.	-	-	-
23. Talent One Co., Ltd.	-	-	-
24. Major Kantana Broadcasting Co., Ltd.	-	-	-
25. MVP M Pictures Film Distribution (Lao) Co., Ltd.	-	-	-
26. Ratchayothin Avenue Co., Ltd.	-	-	-
27. PVR blu-O Entertainment Limited (India)	-	-	-
28. CJ Major Entertainment Co., Ltd.	-	-	-
29. Thai Ticket Major Co., Ltd.	-	-	-
30. Major Cineplex Lifestyle Leasehold Property Fund	-	-	-
31. Mr. Vicha Poolvaraluck	-	-	-
32. Ms. Paradee Poolvaraluk	-	-	-
33. Mr. Visarut Poolvaraluk	-	-	-

Name	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting right of the Business
34. Mrs. Viracha Poolvaraluk	-	-	-
35. Mr. Vichaya Poolvaraluk	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-
Total	447,571,626	25.19	25.19

Note: <sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted. As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares.

### 3.2 Convertible securities

- none –

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror