

SF 038/16

August 11<sup>th</sup>, 2016

Subject Received on Letter of Voluntary Partial Tender Offer

To President  
The Stock Exchange of Thailand

Siam Future Development Public Company Limited ('Company') has received a letter of voluntary partial tender offer by Major Cineplex Group Public Company Limited ('MAJOR') in the amount of not more than 428,346,412 shares or 24.11% of total paid-up share capital of the company, at the offer price of Baht 6.20. MAJOR will apply a pro-rata basis if the number of tendered by such shareholders is more than 24.11%.

The partial tender offer has to be complied with conditions of the approval of the company shareholders' meeting and the approval of the Securities and Exchange Commission for MAJOR's application for waiver of partial tender offer.

The company will hold a Board of Directors' Meeting on Monday 15<sup>th</sup> August 2016 to consider above transaction and the result of the meeting will be informed in further.

Please be informed accordingly.

Yours sincerely,

(Mr.Somnuk Pojkasemsin)

President