

SF 005/17

20 January 2017

Subject: Notification of the Receipt of Report on the Preliminary Result of the Tender Offer from
Major Cineplex Group Public Company Limited(Form 247-6 Khor)

To: President
The Stock Exchange of Thailand

Enclosure Copy of The Preliminary result of the Tender Offer Report (Form 247-6 Khor)

Siam Future Development Public Company Limited (the **Company**) would like to notify you that on 20 January 2017, the Company received a copy of the report on the preliminary result of the tender offer to purchase the securities of the Company from Major Cineplex Group Public Company Limited (Form 247-6 Khor). Major Cineplex Group Public Company Limited as the Tender Offeror submitted the report on the preliminary result of the tender offer (Form 247-6 Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand. The tender offer period has started from 21 December 2016 to 26 January 2017. For further details, please refer to the attachment.

Please be informed accordingly.

Yours sincerely,

(Mr.Somnuk Pojkasemsin)

President

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 20 January 2017
2. Tender Offered Securities Ordinary shares of the Business in the amount of not exceeding 428,346,412 shares or equal to not exceeding 24.11 percent of paid-up capital of the Business
3. Name of the Tender Offeror Major Cineplex Group Public Company Limited
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 25 business days starting from 21 December 2016 to 26 January 2017
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 19 January 2017

6.1 Shares

	Type	Number of shares	Percentage of the total issued shares ¹	Percentage of the total voting rights ¹
Shares held prior to the making of Tender Offer				
1) Major Cineplex Group Public Company Limited	Ordinary shares	442,191,283	24.89	24.89
Shares tendered	Ordinary shares	2,589,093	0.15	0.15
Shares held prior to the making of Tender Offer and shares tendered	Ordinary shares	444,780,376	25.04	25.04

Note: As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares

6.2 Convertible securities

- none -

¹ the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

I hereby certify that the above stated information is correct, complete and accurate to the fact. No information stated that might cause the misunderstanding in the essential and no other undisclosed information which should be noticed.

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror