

(F 53-5)

FORM OF REPORT TO THE EXCHANGE OF THE RESULTS OF THE SALE OF SHARES
SIAM FUTURE DEVELOPMENT PUBLIC COMPANY LIMITED

29 July 2009

1. Information relating to the share offering

Category of shares offered: Newly issued ordinary shares

Number of shares offered: 513,147,913 shares

Offered to: Existing Shareholders

Price per share: Baht 1.20

Subscription and payment period: 13-17 July 2009

2. Results of the sale of shares

totally sold out

partly sold out, with - shares remaining.

The company will deal with the remaining shares as follows: -

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	8	567	12	4	591
Number of shares subscribed	151,498,565	233,812,445	126,972,333	864,570	513,147,913
Percentage of total shares offered for sale	29.52	45.57	24.74	0.17	100

4. Amount of money received from the sale of shares

Total subscription amount received 615.78 MB

Less Capital Increase Registration Fee 0.25 MB

Information of Memorandum and Subscription form 0.01 MB

Net amount received 615.52 MB

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours faithfully,

(Mr. Somnuk Pojkasemsin)

President