

(F 53-5)

FORM OF REPORT TO THE EXCHANGE OF THE RESULTS OF THE ALLOTMENT OF SHARES

SIAM FUTURE DEVELOPMENT PUBLIC COMPANY LIMITED

20 April 2012

1. Information relating to the share offering

Category of shares offered: Newly issued ordinary share dividend

Number of shares offered: 129,995,010 shares

Offered to: Existing Shareholders. The Record Date for the right to receive dividends is confirmed to be on April 2nd, 2012 and names of eligible shareholders as stipulated in the Securities and Exchange Act, Section 225, by closing the share registration book on April 3rd, 2012.

Price per share: None (Stock dividend), at the ratio of 8 existing shares for 1 new share (any remaining share shall be disregarded.)

Subscription and payment period: The date of dividend payment on April 20th, 2012.

2. Results of the sale of shares

totally sold out

partly sold out, with 12,450 shares remaining.

The company will deal with the remaining shares as follows: The company will eliminate the remaining shares in future.

3. Details of the sale

	Thai investors	Foreign investors	Total
Number of persons	2,783	24	2,807
Number of shares subscribed	112,059,462	17,923,098	129,982,560
Percentage of total shares offered for sale	86.21	13.79	100

4. Amount of money received from the sale of shares

Total subscription amount received 0 MB

Less Capital Increase Registration Fee 0 MB

Information of Memorandum and Subscription form 0 MB

Net amount received 0 MB

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours faithfully,

(Mr. Somnuk Pojkasemsin)

President