

(F 53-5)

FORM OF REPORT TO THE EXCHANGE OF THE RESULTS OF THE ALLOTMENT OF SHARES

SIAM FUTURE DEVELOPMENT PUBLIC COMPANY LIMITED

23 April 2013

1. Information relating to the share offering

Category of shares offered: Newly issued ordinary share dividend

Number of shares offered: 146,157,481 shares

Offered to: Existing Shareholders. The Record Date for the right to receive dividends is confirmed to be on April 4th, 2013 and names of eligible shareholders as stipulated in the Securities and Exchange Act, Section 225, by closing the share registration book on April 5th, 2013.

Price per share: None (Stock dividend), at the ratio of 8 existing shares for 1 new share (In case that any shareholder hold the indivisible share remaining after such allocation, the dividend shall be paid by cash at Baht 0.125 per share.)

Subscription and payment period: The date of dividend payment on April 23rd, 2013.

2. Results of the sale of shares

totally sold out

partly sold out, with 85,349 shares remaining.

The company will deal with the remaining shares as follows: The company will eliminate the remaining shares in the future.

3. Details of the sale

	Thai investors	Foreign investors	Total
Number of persons	7,803	35	7,838
Number of shares subscribed	122,763,523	23,393,958	146,157,481
Percentage of total shares offered for sale	83.99	16.01	100

4. Amount of money received from the sale of shares

Total subscription amount received 0 MB

Less Capital Increase Registration Fee 0 MB

Information of Memorandum and Subscription form 0 MB

Net amount received 0 MB

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours faithfully,

(Mr. Somnuk Pojkasemsin)

President