

(F 53-5)

FORM OF REPORT TO THE EXCHANGE OF THE RESULTS OF THE ALLOTMENT OF SHARES

SIAM FUTURE DEVELOPMENT PUBLIC COMPANY LIMITED

22 April 2014

**1. Information relating to the share offering**

Category of shares offered: Newly issued ordinary share dividend

Number of shares offered: 164,494,904 shares

Offered to: Existing Shareholders. The Record Date for the right to receive dividends is confirmed to be on April 2<sup>nd</sup>, 2014 and names of eligible shareholders as stipulated in the Securities and Exchange Act, Section 225, by closing the share registration book on April 3<sup>rd</sup>, 2014.

Price per share: None (Stock dividend), at the ratio of 8 existing shares for 1 new share (In case that any shareholder hold the indivisible share remaining after such allocation, the dividend shall be paid by cash at Baht 0.125 per share.)

Subscription and payment period: The date of dividend payment on April 21<sup>st</sup>, 2014.

**2. Results of the sale of shares**

totally sold out

partly sold out, with 7,611 shares remaining.

The company will deal with the remaining shares as follows: The company will eliminate the remaining shares in the future.

**3. Details of the sale**

	Thai investors	Foreign investors	Total
Number of persons	8,166	39	8,205
Number of shares subscribed	143,989,391	20,505,513	164,494,904
Percentage of total shares offered for sale	87.53	12.47	100

**4. Amount of money received from the sale of shares**

Total subscription amount received 0 MB

Less Capital Increase Registration Fee 0 MB

Information of Memorandum and Subscription form 0 MB

Net amount received 0 MB

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours faithfully,

(Mr. Somnuk Pojkasemsin)

President